

CFA[®] Level 1

Enrolment Form 2025

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E-mail: citybookings@kaplan.co.uk **Online:** www.kaplan.co.uk/courses/cfa/level-one

Please complete all parts of this form in **BLOCK CAPITALS**

Your details		
Mr/Mrs/Ms/Miss _____	Surname _____	
Forename(s) _____		
Address for correspondence _____ _____		
City _____		
Postcode _____		
Mobile _____		
Tel (Work) _____		
E-mail _____		
Have you previously studied with Kaplan?	Yes	No
Company name _____		
Are you a UK/EU/EEA national?	Yes	No
If no, what is your nationality _____		
Do you depend on a visa to reside in the UK?	Yes	No

Your signature	
I confirm that I have read, understood and accept the terms & conditions and privacy policy detailed on: www.kaplan.co.uk/about/terms-and-conditions	
Your signature _____	
Date ____/____/____	

Employer's authorisation	
If the employer is responsible for the payment of fees, please complete the following:	
As employer of the student for whom this form is completed, we are responsible for payment of amounts due to Kaplan Financial on receipt of invoices, unless credit facilities with Kaplan Financial have been granted, in respect of the student and undertake to inform you in writing promptly of any change to this arrangement.	
We understand that we are fully responsible for the payment of amounts due to Kaplan Financial in all circumstances (including termination of employment or course cancellation).	
We confirm that we have read, understood and accept the terms and conditions detailed on www.kaplan.co.uk/about/terms-and-conditions	
Signed _____	
Name _____	
Position within the company _____	
Date ____/____/____	

Invoicing details (Note: contact name cannot be the same as student)	
Contact name _____	
PO number _____	
Company name _____	
Company reg no. _____	
Invoicing address _____ _____	
Postcode _____	

DATA PROTECTION ACT: Your sponsor will be informed of your test results, progress and attendance unless your sponsor chooses not to receive this information.

MARKETING POLICY: Yes, I'm happy to receive offers and updates about relevant courses from Kaplan. I understand I can unsubscribe at any time. Please see our [Privacy Policy](#) for further details on how we handle your data. Sign up

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Step 1 Tick the box below to select your package

Classroom	Blended	Live Online	Revision only – Classroom	Revision only – Live Online	Distance Learning
£2694 (£2325 exc VAT)	£2238 (£1945 exc VAT)	£1782 (£1565 exc VAT)	£1170 (£975 exc VAT)	£714 (£595 exc VAT)	£890 (VAT not applicable)
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Step 2 Select your course datesTo find the course dates and code visit www.kaplan.co.uk/courses/timetables/cfa

	Classroom	Blended	Live Online	Revision only – Classroom	Revision only – Live Online
Tuition	Enter course code:	Enter course code:	Enter course code:	–	–
Revision	Enter course code:	Enter course code:	Enter course code:	Enter course code:	Enter course code:

Step 3 Select your optional extras

Selection	Price	Description
<input type="checkbox"/>	£55 (VAT not applicable)	Core Elements – Financial Reporting (online)
<input type="checkbox"/>	£55 (VAT not applicable)	Core Elements – Financial Mathematics (online)
<input type="checkbox"/>	£77 (VAT not applicable)	Core Elements – Combined (online)
<input type="checkbox"/>	£81 (£67.50 exc VAT)	Texas Instrument BAII+ Calculator with UK delivery
<input type="checkbox"/>	£98 (£81.67 exc VAT)	Texas Instrument BAII+ Calculator with EU delivery
<input type="checkbox"/>	£104 (£86.67 exc VAT)	Texas Instrument BAII+ Calculator with ROW delivery
<input type="checkbox"/>	£240 (VAT not applicable)	Schweser Online Mock Exams 1 – 6 (included in Classroom, Blended, Live Online & Distance Learning)
<input type="checkbox"/>	£75 (VAT not applicable)	Schweser Online Mock 1 (included in Classroom, Blended, Live Online & Distance Learning)
<input type="checkbox"/>	£75 (VAT not applicable)	Schweser Online Mock 2 (included in Classroom, Blended, Live Online & Distance Learning)
<input type="checkbox"/>	£75 (VAT not applicable)	Schweser Online Mock 3 (included in Classroom, Blended, Live Online & Distance Learning)
<input type="checkbox"/>	£75 (VAT not applicable)	Schweser Online Mock 4 (included in Classroom, Blended, Live Online & Distance Learning)
<input type="checkbox"/>	£75 (VAT not applicable)	Schweser Online Mock 5 (included in Classroom, Blended, Live Online & Distance Learning)
<input type="checkbox"/>	£75 (VAT not applicable)	Schweser Online Mock 6 (included in Classroom, Blended, Live Online & Distance Learning)
Optional extra total (VAT inc):		£ <input type="text"/>

Step 4 Sum up your total costs – Including VAT

Package price	Optional extras	Delivery fees	Grand total
£ <input type="text"/>	+ £ <input type="text"/>	+ £ <input type="text"/>	= £ <input type="text"/>
Delivery fees apply; for exact pricing, please see our Comparison Chart			

Payment instructions

Please invoice my employer (complete section overleaf) Pay by Payment Plan
 To pay by card, please e-mail this enrolment form to citybookings@kaplan.co.uk, then select from the options below:
 Kaplan should contact me for payment I will contact Kaplan on **020 7920 3060** for payment

Payment plans

[Payment plans](#) are available on our packages. Please contact us for further details.