

CAIA[®] Level 1

Enrolment Form March 2021

Phone: (UK) 020 7920 3060 **Post:** Kaplan Financial Markets, 179-191 Borough High Street, London, SE1 1HR

E-mail: citybookings@kaplan.co.uk **Online:** www.kaplan.co.uk/courses/caia

Please complete all parts of this form in BLOCK CAPITALS

Your details

Mr/Mrs/Ms/Miss _____ Surname _____

Forename(s) _____

Address for material shipping (signature is needed on delivery)

Postcode _____

Mobile (Kaplan may send text alerts where necessary)

Tel (Work) _____

E-mail _____

Have you previously studied with Kaplan? Yes No

Company name _____

Are you a UK/EU/EEA national? Yes No

If no, what is your nationality _____

Do you depend on a visa to reside in the UK? Yes No

Your signature

I confirm that I have read, understood and accept the terms & conditions and privacy policy detailed on:

www.kaplan.co.uk/about/terms-and-conditions

Your signature _____

Date ____/____/____

Employer's authorisation

If the employer is responsible for the payment of fees, please complete the following:

As employer of the student for whom this form is completed, we are responsible for payment of amounts due to Kaplan Financial on receipt of invoices, unless credit facilities with Kaplan Financial have been granted, in respect of the student and undertake to inform you in writing promptly of any change to this arrangement.

We understand that we are fully responsible for the payment of amounts due to Kaplan Financial in all circumstances (including termination of employment or course cancellation).

We confirm that we have read, understood and accept the terms and conditions detailed on www.kaplan.co.uk/about/terms-and-conditions

Signed _____

Name _____

Position within the company _____

Date ____/____/____

Invoicing details (Note: contact name cannot be the same as student)

Contact name _____

PO number _____

Company name _____

Company reg no. _____

Invoicing address _____

Postcode _____

DATA PROTECTION ACT: Your sponsor will be informed of your test results, progress and attendance unless your sponsor chooses not to receive this information.

MARKETING POLICY: Yes, I'm happy to receive offers and updates about relevant courses from Kaplan. I understand I can unsubscribe at any time. Please see our [Privacy Policy](#) for further details on how we handle your data. Sign up

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Step 1 Tick the box below to select your package

Distance Learning with Live Online Classes	Revision Only	Tuition Plus	Blended Enhanced	Classroom Enhanced
£808* <i>(VAT not applicable)</i>	£788.40 <i>(£657 excl VAT)</i>	£1359 <i>(£1225 excl VAT)</i>	£1538.55 <i>(£1395.65 excl VAT)</i>	£2028.95 <i>(£1752.05 excl VAT)</i>

To find the course dates for your sitting please go to

https://kaplan.co.uk/docs/default-source/pdfs/timetables/caia/caia-level-1.pdf?sfvrsn=e9387101_4

Step 2 Select your optional extras (excl VAT where applicable)

Selection	Price	Description
	£75	1-2-1 one hour tutor drop-in clinics. Time slot to be booked after enrolment
	£50 with UK delivery	Calculator BA II Plus Pro
	£60 with delivery outside of UK	Calculator BA II Plus Pro
	£65	Schweser Online Mock 1
	£65	Schweser Online Mock 2
	£99	Secret Sauce Book
Optional extra total (VAT inc): £		

Step 3 Sum up your total costs

Package price		Optional extras		Delivery fees	=	Grand total
£	+	£	+	£	=	£
Delivery fees are included in our package prices for UK and Europe. If outside of Europe, final delivery fees will be confirmed on enrolment.						

Payment instructions card or cheque

Please invoice my employer (complete section overleaf)

I enclose a cheque for £_____ made payable to Kaplan Financial Limited.

To pay by card, please e-mail this enrolment form to citybookings@kaplan.co.uk, then select from the options below:

Kaplan should contact me for payment

I will contact Kaplan on **020 7920 3060** for payment

Payment plans

All our CAIA packages are covered with our interest-free payment plan, providing the total cost is £500 minimum (including VAT).

The plan lets you spread the cost of your studies over a period of up to 12 months, with no extra costs. Please contact us for further details. T&C's apply.