

# CAIA<sup>®</sup> Level 1

Enrolment Form September 2021

**Phone:** (UK) 020 7920 3060 **Post:** Kaplan Financial Markets, 179-191 Borough High Street, London, SE1 1HR

**E-mail:** [citybookings@kaplan.co.uk](mailto:citybookings@kaplan.co.uk) **Online:** [www.kaplan.co.uk/courses/caia](http://www.kaplan.co.uk/courses/caia)

**Please complete all parts of this form in BLOCK CAPITALS**

## Your details

Mr/Mrs/Ms/Miss \_\_\_\_\_ Surname \_\_\_\_\_

Forename(s) \_\_\_\_\_

Address for material shipping (signature is needed on delivery)

\_\_\_\_\_

\_\_\_\_\_

Postcode \_\_\_\_\_

Mobile (Kaplan may send text alerts where necessary)

\_\_\_\_\_

Tel (Work) \_\_\_\_\_

E-mail \_\_\_\_\_

Have you previously studied with Kaplan? Yes No

Company name \_\_\_\_\_

Are you a UK/EU/EEA national? Yes No

If no, what is your nationality \_\_\_\_\_

Do you depend on a visa to reside in the UK? Yes No

## Your signature

I confirm that I have read, understood and accept the terms & conditions and privacy policy detailed on:

[www.kaplan.co.uk/about/terms-and-conditions](http://www.kaplan.co.uk/about/terms-and-conditions)

Your signature \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

## Employer's authorisation

If the employer is responsible for the payment of fees, please complete the following:

As employer of the student for whom this form is completed, we are responsible for payment of amounts due to Kaplan Financial on receipt of invoices, unless credit facilities with Kaplan Financial have been granted, in respect of the student and undertake to inform you in writing promptly of any change to this arrangement.

We understand that we are fully responsible for the payment of amounts due to Kaplan Financial in all circumstances (including termination of employment or course cancellation).

We confirm that we have read, understood and accept the terms and conditions detailed on [www.kaplan.co.uk/about/terms-and-conditions](http://www.kaplan.co.uk/about/terms-and-conditions)

Signed \_\_\_\_\_

Name \_\_\_\_\_

Position within the company \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

## Invoicing details (Note: contact name cannot be the same as student)

Contact name \_\_\_\_\_

PO number \_\_\_\_\_

Company name \_\_\_\_\_

Company reg no. \_\_\_\_\_

Invoicing address \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Postcode \_\_\_\_\_

DATA PROTECTION ACT: Your sponsor will be informed of your test results, progress and attendance unless your sponsor chooses not to receive this information.

MARKETING POLICY: Yes, I'm happy to receive offers and updates about relevant courses from Kaplan. I understand I can unsubscribe at any time. Please see our [Privacy Policy](#) for further details on how we handle your data. Sign up

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## Step 1 Tick the box below to select your package

| Distance Learning with Live Online Classes | Revision Only                     | Tuition Plus                     | Blended Enhanced                       | Classroom Enhanced                     |
|--|-----------------------------------|----------------------------------|--|--|
| £698.40*<br><i>(VAT not applicable)</i>    | £788.40<br><i>(£657 excl VAT)</i> | £1359<br><i>(£1225 excl VAT)</i> | £1538.55<br><i>(£1395.65 excl VAT)</i> | £2028.95<br><i>(£1752.05 excl VAT)</i> |
|  |                                   |                                  |  |  |

To find the course dates for your sitting please go to

[https://kaplan.co.uk/docs/default-source/pdfs/timetables/caia/caia-level-1.pdf?sfvrsn=e9387101\\_4](https://kaplan.co.uk/docs/default-source/pdfs/timetables/caia/caia-level-1.pdf?sfvrsn=e9387101_4)

## Step 2 Select your optional extras (excl VAT where applicable)

| Selection                                | Price                           | Description  |
|--|---------------------------------|--|
|  | £75                             | 1-2-1 one hour tutor drop-in clinics. Time slot to be booked after enrolment |
|  | £50 with UK delivery            | Calculator BA II Plus Pro  |
|  | £60 with delivery outside of UK | Calculator BA II Plus Pro  |
|  | £65                             | Schweser Online Mock 2   |
| <b>Optional extra total (VAT inc): £</b> |                                 |  |

## Step 3 Sum up your total costs

| Package price   | Optional extras | Delivery fees | Grand total |   |   |   |
|---|-----------------|---------------|-------------|---|---|---|
| £   | +               | £             | +           | £ | = | £ |
| Delivery fees apply; the maximum cost £17 for UK, £50 for EU and £110 ROW inc VAT. For exact pricing, please see our <a href="#">Comparison Chart</a> |                 |               |             |   |   |   |

### Payment instructions card or cheque

Please invoice my employer (complete section overleaf)

I enclose a cheque for £\_\_\_\_\_ made payable to Kaplan Financial Limited.

To pay by card, please e-mail this enrolment form to [citybookings@kaplan.co.uk](mailto:citybookings@kaplan.co.uk), then select from the options below:

Kaplan should contact me for payment

I will contact Kaplan on **020 7920 3060** for payment

### Payment plans

All our CAIA packages are covered with our interest-free payment plan, providing the total cost is £500 minimum (including VAT).

The plan lets you spread the cost of your studies over a period of up to 12 months, with no extra costs. Please contact us for further details. T&C's apply.