

CAIA[®] Level 1

Enrolment Form 2027



Phone: (UK) 020 7920 3060 **Post:** Kaplan, Banking & Finance, 179-191 Borough High Street, London, SE1 1HR

E-mail: citybookings@kaplan.co.uk **Online:** www.kaplan.co.uk/courses/caia

Please complete all parts of this form in BLOCK CAPITALS

Your details

Mr/Mrs/Ms/Miss _____ Surname _____

Forename(s) _____

Address for material shipping (signature is needed on delivery)

City _____

Postcode _____

Mobile (Kaplan may send text alerts where necessary)

Tel (Work) _____

E-mail _____

Have you previously studied with Kaplan? Yes ☐ No ☐

Company name _____

Are you a UK/EU/EEA national? Yes ☐ No ☐

If no, what is your nationality _____

Do you depend on a visa to reside in the UK? Yes ☐ No ☐

Your signature

I confirm that I have read, understood and accept the terms & conditions and privacy policy detailed on:

www.kaplan.co.uk/about/terms-and-conditions

Your signature _____

Date ____/____/____

Employer's authorisation

If the employer is responsible for the payment of fees, please complete the following:

As employer of the student for whom this form is completed, we are responsible for payment of amounts due to Kaplan Financial on receipt of invoices, unless credit facilities with Kaplan Financial have been granted, in respect of the student and undertake to inform you in writing promptly of any change to this arrangement.

We understand that we are fully responsible for the payment of amounts due to Kaplan Financial in all circumstances (including termination of employment or course cancellation).

We confirm that we have read, understood and accept the terms and conditions detailed on www.kaplan.co.uk/about/terms-and-conditions

Signed _____

Name _____

Position within the company _____

Date ____/____/____

Invoicing details (Note: contact name cannot be the same as student)

Contact name _____

PO number _____

Company name _____

Company reg no. _____

Invoicing address _____

Postcode _____

DATA PROTECTION ACT: Your sponsor will be informed of your test results, progress and attendance unless your sponsor chooses not to receive this information.

MARKETING POLICY: Yes, I'm happy to receive offers and updates about relevant courses from Kaplan. I understand I can unsubscribe at any time. Please see our [Privacy Policy](#) for further details on how we handle your data. Sign up ☐

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Step 1 Tick the box below to select your package

Structured Teaching	Self Study	Revision
Blended £1496 (£1330 excl. VAT)	Distance Learning £840 (VAT not applicable)	Revision only – Classroom £996 (£830 excl. VAT)
☐	☐	☐

To find the course dates for your sitting please go to https://kaplan.co.uk/docs/default-source/pdfs/timetables/caia/caia-level-1.pdf?sfvrsn=e9387101_4

Step 2 Select your optional extras

Selection	Price	Description
☐	£81 (£67.50 exc VAT)	Texas Instrument BAII+ Calculator (includes UK delivery)
☐	£98 (£81.67 exc VAT)	Texas Instrument BAII + Calculator (includes EU delivery)
☐	£104 (£86.67 exc VAT)	Texas Instrument BAII+ Calculator (includes ROW delivery)
☐	£195 (VAT not applicable)	Schweser Online Mock 1–3 (included in Blended & Distance Learning)
☐	£65 (VAT not applicable)	Schweser Online Mock 4
☐	£140 (VAT not applicable)	Secret Sauce Book (included in Blended & Distance Learning)
Optional extra total (VAT inc):		£

Step 3 Sum up your total costs

Package price		Optional extras		Delivery fees		Grand total
£	+	£	+	£	=	£
Delivery fees apply; for exact pricing, please see our Comparison Chart						

Payment instructions

☐ Please invoice my employer (complete section overleaf)

To pay by card, please e-mail this enrolment form to citybookings@kaplan.co.uk, then select from the options below:

☐ Kaplan should contact me for payment

☐ I will contact Kaplan on **020 7920 3060** for payment

Payment plans

All our CAIA packages are covered with our interest-free payment plan, providing the total cost is £500 minimum (including VAT).

The plan lets you spread the cost of your studies over a period of up to 12 months, with no extra costs. Please contact us for further details. T&C's apply.