

# CAIA<sup>®</sup> Re-sit September 2022

## Enrolment Form

**Phone:** (UK) 020 7920 3060 **Post:** Kaplan, Banking & Finance, 179-191 Borough High Street, London, SE1 1HR

**E-mail:** [citybookings@kaplan.co.uk](mailto:citybookings@kaplan.co.uk) **Online:** [www.kaplan.co.uk/courses/cfa](http://www.kaplan.co.uk/courses/cfa)

Please complete all parts of this form in **BLOCK CAPITALS**

Your details		
Mr/Mrs/Ms/Miss _____	Surname _____	
Forename(s) _____		
Address for material shipping (signature is needed on delivery)		
_____		
_____		
Postcode _____		
Mobile (Kaplan may send text alerts where necessary)		
_____		
Tel (Work) _____		
E-mail _____		
Have you previously studied with Kaplan?	Yes	No
Company name _____		
Are you a UK/EU/EEA national?	Yes	No
If no, what is your nationality _____		
Do you depend on a visa to reside in the UK?	Yes	No

Your signature		
I confirm that I have read, understood and accept the terms & conditions and privacy policy detailed on:		
<a href="http://www.kaplan.co.uk/about/terms-and-conditions">www.kaplan.co.uk/about/terms-and-conditions</a>		
Your signature _____		
Date ____/____/____		

Employer's authorisation		
If the employer is responsible for the payment of fees, please complete the following:		
As employer of the student for whom this form is completed, we are responsible for payment of amounts due to Kaplan Financial on receipt of invoices, unless credit facilities with Kaplan Financial have been granted, in respect of the student and undertake to inform you in writing promptly of any change to this arrangement.		
We understand that we are fully responsible for the payment of amounts due to Kaplan Financial in all circumstances (including termination of employment or course cancellation).		
We confirm that we have read, understood and accept the terms and conditions detailed on <a href="http://www.kaplan.co.uk/about/terms-and-conditions">www.kaplan.co.uk/about/terms-and-conditions</a>		
Signed _____		
Name _____		
Position within the company _____		
Date ____/____/____		

Invoicing details (Note: contact name cannot be the same as student)		
Contact name _____		
PO number _____		
Company name _____		
Company reg no. _____		
Invoicing address _____		
_____		
Postcode _____		

DATA PROTECTION ACT: Your sponsor will be informed of your test results, progress and attendance unless your sponsor chooses not to receive this information.

MARKETING POLICY: Yes, I'm happy to receive offers and updates about relevant courses from Kaplan. I understand I can unsubscribe at any time. Please see our [Privacy Policy](#) for further details on how we handle your data. Sign up

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We do everything we can to help to pass your CAIA exam first time, but nothing in life is guaranteed. This is why we offer Pass Protection. To view what you qualify for please refer to our [Pass Protection policy](#)  
Please note all prices on this form include VAT where applicable

## Step 1 Select your revision course

Selection	Level 1	Level 2
A free revision course		
15% discount off a Revision Course	£668.10	£775.20

## Step 2 Select your Schweser study materials:

Selection	Level 1	Level 2
The same online material free of charge for your next exam sitting		
The same online and hard copy material for your next exam sitting	£80	£80
50% discount off Distance Learning	£410	£410

## Step 3 Select your optional extras

Selection	Level 1	Level 2
Schweser Online Mock Exam 4 (VAT not applicable)	£65	£65
Schweser's Secret Sauce in print and E-book (VAT not applicable)	£99	£99
1-2-1 one hour tutor drop-in clinics – Time slot to be booked after enrolment	£90	£90
Texas Instrument BAI+ Calculator with UK delivery	£69	£69
Texas Instrument BAI+ Calculator with EU delivery	£86	£86
Texas Instrument BAI+ Calculator with ROW delivery	£92	£92

## Step 4 Please review the list below to calculate your delivery costs:

Selection			
Revision with UK Delivery	£9	Revision with Rest of the World Delivery	£32
Revision with European Delivery	£26	Distance Learning with Delivery Outside of Europe	£53

## Step 5 Sum up your total costs – Including VAT

Step 1 cost	Step 2 cost	Step 3 cost	Step 4 cost	Grand total
£ <input type="text"/>	+	£ <input type="text"/>	+	£ <input type="text"/>
		+		=
		£ <input type="text"/>		£ <input type="text"/>

### Payment instructions

Please invoice my employer (complete section overleaf)

To pay by card, please e-mail this enrolment form to [citybookings@kaplan.co.uk](mailto:citybookings@kaplan.co.uk), then select from the options below:

Kaplan should contact me for payment

I will contact Kaplan on **020 7920 3060** for payment

### Payment plans

Payment plans are available on our packages. Please contact us for further details.