



# CFA<sup>®</sup> Level III

Enrolment Form June 2020 (London, Edinburgh)

**Phone:** (UK) 020 7920 3060 **Post:** Kaplan Financial Markets, 179-191 Borough High Street, London, SE1 1HR

**E-mail:** [citybookings@kaplan.co.uk](mailto:citybookings@kaplan.co.uk) **Online:** [www.kaplan.co.uk/courses/cfa/level-three](http://www.kaplan.co.uk/courses/cfa/level-three)

Please complete all parts of this form in BLOCK CAPITALS

**Your details**

Mr/Mrs/Ms/Miss \_\_\_\_\_ Surname \_\_\_\_\_

Forename(s) \_\_\_\_\_

Address for material shipping (signature is needed on delivery)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Postcode \_\_\_\_\_

Mobile (Kaplan may send text alerts where necessary)

\_\_\_\_\_

Tel (Work) \_\_\_\_\_

E-mail \_\_\_\_\_

Have you previously studied with Kaplan? Yes  No

Company name \_\_\_\_\_

Are you a UK/EU/EEA national? Yes  No

If no, what is your nationality \_\_\_\_\_

Do you depend on a visa to reside in the UK? Yes  No

**Your signature**

I confirm that I have read, understood and accept the terms & conditions and privacy policy detailed on:

[www.kaplan.co.uk/about/terms-and-conditions](http://www.kaplan.co.uk/about/terms-and-conditions)

Your signature \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_\_

**Employer's authorisation**

If the employer is responsible for the payment of fees, please complete the following:

As employer of the student for whom this form is completed, we are responsible for payment of amounts due to Kaplan Financial on receipt of invoices, unless credit facilities with Kaplan Financial have been granted, in respect of the student and undertake to inform you in writing promptly of any change to this arrangement.

We understand that we are fully responsible for the payment of amounts due to Kaplan Financial in all circumstances (including termination of employment or course cancellation).

We confirm that we have read, understood and accept the terms and conditions detailed on [www.kaplan.co.uk/about/terms-and-conditions](http://www.kaplan.co.uk/about/terms-and-conditions)

Signed \_\_\_\_\_

Name \_\_\_\_\_

Position within the company \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_\_

**Invoicing details** (Note: contact name cannot be the same as the student)

Contact name \_\_\_\_\_

PO number \_\_\_\_\_

Company name \_\_\_\_\_

Company reg no. \_\_\_\_\_

Invoicing address \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Postcode \_\_\_\_\_






DATA PROTECTION ACT: Your sponsor will be informed of your test results, progress and attendance unless your sponsor chooses not to receive this information.

MARKETING POLICY: Yes, I'm happy to receive offers and updates about relevant courses from Kaplan. I understand I can unsubscribe at any time. Please see our [Privacy Policy](#) for further details on how we handle your data. Sign up

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## Tick the box below to select your package

Step 1

					
<b>Distance Learning</b>	<b>Tuition</b> <i>London, Edinburgh</i>	<b>Revision</b> <i>London, Edinburgh</i>	<b>Tuition Plus</b> <i>London, Edinburgh</i>	<b>Blended Enhanced</b> <i>London, Edinburgh</i>	<b>Classroom Enhanced</b> <i>London, Edinburgh</i>
£1095 <i>(VAT not applicable)</i>	£1510 <i>(£1275 excl VAT)</i>	£1560 <i>(£1300 excl VAT)</i>	£2015 <i>(£1775 excl VAT)</i>	£2383 <i>(£2095 excl VAT)</i>	£2964 <i>(£2515 excl VAT)</i>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## Select your course dates

To find the course dates and code visit [www.kaplan.co.uk/courses/timetables/cfa](http://www.kaplan.co.uk/courses/timetables/cfa)

Step 2

	Tuition	Revision	Tuition Plus	Blended Enhanced	Classroom Enhanced
<b>Tuition</b>	Course Code:		Course Code:		Course Code:
<b>Revision</b>		Course Code:		Course Code:	Course Code:

## Select your optional extras

Step 3

Selection	Price	Description
Exam Code:	£78 (£65 excl VAT)	Schweser Mock Exam 2 (Invigilated or Printable/Online) plus online mock debrief
<input type="checkbox"/>	£66 (£55 excl VAT)	1-2-1 one hour tutor drop-in clinics in lead up to exam. Time slot to be booked after enrolment (subject to availability for delegates who have purchased one of our CFA packages).
<input type="checkbox"/>	£402 (£335 excl VAT)	MindMap Book and Q&A Book <i>(included in Classroom Enhanced, Blended Enhanced, Distance Learning and Revision Only)</i>
<input type="checkbox"/>	£99 (VAT not applicable)	Secret Sauce (Print and eBook) <i>(Included in Distance Learning)</i>
<b>Optional extra total (VAT inc): £</b>		

## Sum up your total costs - Including VAT

Step 4

<b>Package price</b>	<b>Optional extras</b>	<b>Delivery fees</b>	<b>Grand total</b>
£ <input type="text"/>	+ £ <input type="text"/>	+ £ <input type="text"/>	= £ <input type="text"/>

Delivery fees are included in our package prices for UK and Europe. If outside of Europe, final delivery fees will be confirmed on enrolment.

## Payment instructions card or cheque

- Please invoice my employer (complete section overleaf)
- I enclose a cheque for £\_\_\_\_\_ made payable to Kaplan Financial Limited.

To pay by card, please e-mail this enrolment form to [citybookings@kaplan.co.uk](mailto:citybookings@kaplan.co.uk), then select from the options below:

- Kaplan should contact me for payment
- I will contact Kaplan on 020 7920 3060 for payment

## Payment plans

Payment plans are available on our packages. Please contact us for further details.