

# CFA<sup>®</sup> Level 3

## Enrolment Form 2023

**Phone:** (UK) 020 7920 3060

**Post:** Kaplan Banking & Finance Team, 179–191 Borough High Street, London, SE1 1HR

**E-mail:** [citybookings@kaplan.co.uk](mailto:citybookings@kaplan.co.uk) **Online:** [www.kaplan.co.uk/courses/cfa/level-three](http://www.kaplan.co.uk/courses/cfa/level-three)

**Please complete all parts of this form in BLOCK CAPITALS**

### Your details

Mr/Mrs/Ms/Miss \_\_\_\_\_ Surname \_\_\_\_\_

Forename(s) \_\_\_\_\_

Address for correspondence \_\_\_\_\_  
\_\_\_\_\_

City: \_\_\_\_\_

Postcode \_\_\_\_\_

Mobile \_\_\_\_\_

Tel (Work) \_\_\_\_\_

E-mail \_\_\_\_\_

Have you previously studied with Kaplan?                      Yes      No

Company name \_\_\_\_\_

Are you a UK/EU/EEA national?                                      Yes      No

If no, what is your nationality \_\_\_\_\_

Do you depend on a visa to reside in the UK?                      Yes      No

### Your signature

I confirm that I have read, understood and accept the terms & conditions and privacy policy detailed on:

[www.kaplan.co.uk/about/terms-and-conditions](http://www.kaplan.co.uk/about/terms-and-conditions)

Your signature \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

### Employer's authorisation

If the employer is responsible for the payment of fees, please complete the following:

As employer of the student for whom this form is completed, we are responsible for payment of amounts due to Kaplan Financial on receipt of invoices, unless credit facilities with Kaplan Financial have been granted, in respect of the student and undertake to inform you in writing promptly of any change to this arrangement.

We understand that we are fully responsible for the payment of amounts due to Kaplan Financial in all circumstances (including termination of employment or course cancellation).

We confirm that we have read, understood and accept the terms and conditions detailed on [www.kaplan.co.uk/about/terms-and-conditions](http://www.kaplan.co.uk/about/terms-and-conditions)

Signed \_\_\_\_\_

Name \_\_\_\_\_

Position within the company \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

### Invoicing details (Note: contact name cannot be the same as student)

Contact name \_\_\_\_\_

PO number \_\_\_\_\_

Company name \_\_\_\_\_

Company reg no. \_\_\_\_\_

Invoicing address \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Postcode \_\_\_\_\_

DATA PROTECTION ACT: Your sponsor will be informed of your test results, progress and attendance unless your sponsor chooses not to receive this information.

MARKETING POLICY: Yes, I'm happy to receive offers and updates about relevant courses from Kaplan. I understand I can unsubscribe at any time. Please see our [Privacy Policy](#) for further details on how we handle your data. Sign up

Registered office: 179-191 Borough High Street, London, SE1 1HR  
Registered in England No. 1028790

## Step 1 Tick the box below to select your package

Classroom	Blended	Live Online	Revision only – Classroom	Revision only – Live Online	Distance Learning
<b>£3090</b> <i>(£2650 exc VAT)</i>	<b>£2580</b> <i>(£2225 exc VAT)</i>	<b>£2070</b> <i>(£1800 exc VAT)</i>	<b>£1380</b> <i>(£1150 exc VAT)</i>	<b>£870</b> <i>(£725 exc VAT)</i>	<b>£875</b> <i>(VAT not applicable)</i>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## Step 2 Select your course dates

To find the course dates and code visit [www.kaplan.co.uk/courses/timetables/cfa](http://www.kaplan.co.uk/courses/timetables/cfa)

	Classroom	Blended	Live Online	Revision only – Classroom	Revision only – Live Online
Tuition	Enter course code:	Enter course code:	Enter course code:	-	-
Revision	Enter course code:	Enter course code:	Enter course code:	Enter course code:	Enter course code:

## Step 3 Select your optional extras

Selection	Price	Description
<input type="checkbox"/>	£300 <i>(VAT not applicable)</i>	Schweser Online Mock Exam 1 – 4 <i>(with exam simulation)</i>
<input type="checkbox"/>	£65 <i>(VAT not applicable)</i>	Schweser Online Mock Exam 5 <i>(exam simulation &amp; video tutorials)</i>
<input type="checkbox"/>	£65 <i>(VAT not applicable)</i>	Schweser Online Mock Exam 6 <i>(exam simulation &amp; video tutorials)</i>
<input type="checkbox"/>	£120 <i>(£100 excl VAT)</i>	1-2-1 one hour tutor drop-in clinics in lead up to exam. Time slot to be booked after enrolment <i>(subject to availability for delegates who have purchased one of our CFA packages)</i>
<input type="checkbox"/>	£69 <i>(£57.50 exc VAT)</i>	Texas Instrument BAII+ Calculator with UK delivery
<input type="checkbox"/>	£86 <i>(£71.67 exc VAT)</i>	Texas Instrument BAII+ Calculator with EU delivery
<input type="checkbox"/>	£92 <i>(£76.67 exc VAT)</i>	Texas Instrument BAII+ Calculator with ROW delivery
<b>Optional extra total (VAT inc):</b>		£ <input type="text"/>

## Step 4 Sum up your total costs – Including VAT

<b>Package price</b>	<b>Optional extras</b>	<b>Delivery fees</b>	<b>Grand total</b>
£ <input type="text"/>	+ £ <input type="text"/>	+ £ <input type="text"/>	= £ <input type="text"/>
Delivery fees apply; for exact pricing, please see our <a href="#">Comparison Chart</a>			

### Payment instructions

Please invoice my employer (complete section overleaf)

To pay by card, please e-mail this enrolment form to [citybookings@kaplan.co.uk](mailto:citybookings@kaplan.co.uk), then select from the options below:

Kaplan should contact me for payment

I will contact Kaplan on **020 7920 3060** for payment

### Payment plans

[Payment plans](#) are available on our packages. Please contact us for further details.