

CFA® Level 1

Enrolment Form 2022

Phone: (UK) 020 7920 3060

Post: Kaplan Banking & Finance Team, 179–191 Borough High Street, London, SE1 1HR

E-mail: citybookings@kaplan.co.uk **Online:** www.kaplan.co.uk/courses/cfa/level-one

Please complete all parts of this form in BLOCK CAPITALS

Your details

Mr/Mrs/Ms/Miss _____ Surname _____

Forename(s) _____

Address for correspondence _____

City _____

Postcode _____

Mobile _____

Tel (Work) _____

E-mail _____

Have you previously studied with Kaplan? Yes No

Company name _____

Are you a UK/EU/EEA national? Yes No

If no, what is your nationality _____

Do you depend on a visa to reside in the UK? Yes No

Your signature

I confirm that I have read, understood and accept the terms & conditions and privacy policy detailed on:

www.kaplan.co.uk/about/terms-and-conditions

Your signature _____

Date ____/____/____

Employer's authorisation

If the employer is responsible for the payment of fees, please complete the following:

As employer of the student for whom this form is completed, we are responsible for payment of amounts due to Kaplan Financial on receipt of invoices, unless credit facilities with Kaplan Financial have been granted, in respect of the student and undertake to inform you in writing promptly of any change to this arrangement.

We understand that we are fully responsible for the payment of amounts due to Kaplan Financial in all circumstances (including termination of employment or course cancellation).

We confirm that we have read, understood and accept the terms and conditions detailed on www.kaplan.co.uk/about/terms-and-conditions

Signed _____

Name _____

Position within the company _____

Date ____/____/____

Invoicing details (Note: contact name cannot be the same as student)

Contact name _____

PO number _____

Company name _____

Company reg no. _____

Invoicing address _____

Postcode _____

DATA PROTECTION ACT: Your sponsor will be informed of your test results, progress and attendance unless your sponsor chooses not to receive this information.

MARKETING POLICY: Yes, I'm happy to receive offers and updates about relevant courses from Kaplan. I understand I can unsubscribe at any time. Please see our [Privacy Policy](#) for further details on how we handle your data. Sign up

Registered office: 179-191 Borough High Street, London, SE1 1HR
Registered in England No. 1028790

Step 1 Tick the box below to select your package

| Classroom | Blended | Live Online | Revision only – Classroom | Revision only – Live Online | Distance Learning |
|--------------------------|--------------------------|--------------------------|---------------------------|-----------------------------|------------------------------|
| £2405 (£2045 exc VAT) | £2025 (£1725 exc VAT) | £1630 (£1400 exc VAT) | £1230 (£1025 exc VAT) | £810 (£675 exc VAT) | £820 (VAT not applicable) |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Step 2 Select your course dates

To find the course dates and code visit www.kaplan.co.uk/courses/timetables/cfa

| | Classroom | Blended | Live Online | Revision only – Classroom | Revision only – Live Online |
|----------|--------------------|--------------------|--------------------|---------------------------|-----------------------------|
| Tuition | Enter course code: | Enter course code: | Enter course code: | - | - |
| Revision | Enter course code: | Enter course code: | Enter course code: | Enter course code: | Enter course code: |

Step 3 Select your optional extras

| Selection | Price | Description |
|--|---------------------------|--|
| <input type="checkbox"/> | £55 (VAT not applicable) | Core Elements – Financial Reporting (online) |
| <input type="checkbox"/> | £55 (VAT not applicable) | Core Elements – Financial Mathematics (online) |
| <input type="checkbox"/> | £77 (VAT not applicable) | Core Elements – Combined (online) |
| <input type="checkbox"/> | £60 (£50 excl VAT) | Texas Instrument BAII+ Calculator (includes UK delivery) |
| <input type="checkbox"/> | £72 (£60 excl VAT) | Texas Instrument BAII + Calculator (includes EU delivery) |
| <input type="checkbox"/> | £280 (VAT not applicable) | Schweser Online Mock Exam 1 – 4 (with exam simulation) |
| <input type="checkbox"/> | £65 (VAT not applicable) | Schweser Online Mock Exam 5 (exam simulation & video tutorials) |
| <input type="checkbox"/> | £65 (VAT not applicable) | Schweser Online Mock Exam 6 (exam simulation & video tutorials) |
| <input type="checkbox"/> | £90 (£75 excl VAT) | 1-2-1 one hour tutor drop-in clinics in lead up to exam. Time slot to be booked after enrolment (subject to availability for delegates who have purchased one of our CFA packages) |
| Optional extra total (VAT inc): | | £ <input type="text"/> |

Step 4 Sum up your total costs – Including VAT

| Package price | Optional extras | Delivery fees | Grand total |
|---|--------------------------|--------------------------|--------------------------|
| £ <input type="text"/> | + £ <input type="text"/> | + £ <input type="text"/> | = £ <input type="text"/> |
| Shipping fees apply; the maximum cost £17 for UK, £50 for EU and £110 ROW inc VAT. For exact pricing, please see our Comparison Chart | | | |

Payment instructions

Please invoice my employer (complete section overleaf)

To pay by card, please e-mail this enrolment form to citybookings@kaplan.co.uk, then select from the options below:

Kaplan should contact me for payment

I will contact Kaplan on **020 7920 3060** for payment

Payment plans

Payment plans are available on our packages. Please contact us for further details.