

CFA® Level 1

Enrolment Form 2026

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E-mail: citybookings@kaplan.co.uk **Online:** www.kaplan.co.uk/courses/cfa/level-one

Please complete all parts of this form in BLOCK CAPITALS

Your details

Mr/Mrs/Ms/Miss _____ Surname _____

Forename(s) _____

Address for correspondence _____

City _____

Postcode _____

Mobile _____

Tel (Work) _____

E-mail _____

Have you previously studied with Kaplan? Yes No

Company name _____

Are you a UK/EU/EEA national? Yes No

If no, what is your nationality _____

Do you depend on a visa to reside in the UK? Yes No

Your signature

I confirm that I have read, understood and accept the terms & conditions and privacy policy detailed on:

www.kaplan.co.uk/about/terms-and-conditions

Your signature _____

Date ____/____/____

Employer's authorisation

If the employer is responsible for the payment of fees, please complete the following:

As employer of the student for whom this form is completed, we are responsible for payment of amounts due to Kaplan Financial on receipt of invoices, unless credit facilities with Kaplan Financial have been granted, in respect of the student and undertake to inform you in writing promptly of any change to this arrangement.

We understand that we are fully responsible for the payment of amounts due to Kaplan Financial in all circumstances (including termination of employment or course cancellation).

We confirm that we have read, understood and accept the terms and conditions detailed on www.kaplan.co.uk/about/terms-and-conditions

Signed _____

Name _____

Position within the company _____

Date ____/____/____

Invoicing details (Note: contact name cannot be the same as student)

Contact name _____

PO number _____

Company name _____

Company reg no. _____

Invoicing address _____

Postcode _____

DATA PROTECTION ACT: Your sponsor will be informed of your test results, progress and attendance unless your sponsor chooses not to receive this information.

MARKETING POLICY: Yes, I'm happy to receive offers and updates about relevant courses from Kaplan. I understand I can unsubscribe at any time. Please see our [Privacy Policy](#) for further details on how we handle your data. Sign up

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Exam Sitting	February 2026	May 2026	August 2026	November 2026
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Step 1 Tick the box below to select your package

Classroom	Blended	Live Online	Revision only – Classroom	Revision only – Live Online	Distance Learning
£2751 <i>(£2375 exc VAT)</i>	£2283 <i>(£1985 exc VAT)</i>	£1815 <i>(£1595 exc VAT)</i>	£1194 <i>(£995 exc VAT)</i>	£726 <i>(£605 exc VAT)</i>	£939 <i>(VAT not applicable)</i>

Step 2 Select your course dates

To find the course dates and code visit www.kaplan.co.uk/courses/timetables/cfa

	Classroom	Blended	Live Online	Revision only – Classroom	Revision only – Live Online
Tuition	Enter course code:	Enter course code:	Enter course code:	–	–
Revision	Enter course code:	Enter course code:	Enter course code:	Enter course code:	Enter course code:

Step 3 Select your optional extras

Selection	Price	Description
	£55 <i>(VAT not applicable)</i>	Core Elements – Financial Reporting <i>(online)</i>
	£55 <i>(VAT not applicable)</i>	Core Elements – Financial Mathematics <i>(online)</i>
	£77 <i>(VAT not applicable)</i>	Core Elements – Combined <i>(online)</i>
	£81 <i>(£67.50 exc VAT)</i>	Texas Instrument BAII+ Calculator with UK delivery
	£98 <i>(£81.67 exc VAT)</i>	Texas Instrument BAII+ Calculator with EU delivery
	£104 <i>(£86.67 exc VAT)</i>	Texas Instrument BAII+ Calculator with ROW delivery
	£240 <i>(VAT not applicable)</i>	Schweser Online Mock Exams 1 – 6 <i>(included in Classroom, Blended, Live Online & Distance Learning)</i>
	£75 <i>(VAT not applicable)</i>	Schweser Online Mock 1 <i>(included in Classroom, Blended, Live Online & Distance Learning)</i>
	£75 <i>(VAT not applicable)</i>	Schweser Online Mock 2 <i>(included in Classroom, Blended, Live Online & Distance Learning)</i>
	£75 <i>(VAT not applicable)</i>	Schweser Online Mock 3 <i>(included in Classroom, Blended, Live Online & Distance Learning)</i>
	£75 <i>(VAT not applicable)</i>	Schweser Online Mock 4 <i>(included in Classroom, Blended, Live Online & Distance Learning)</i>
	£75 <i>(VAT not applicable)</i>	Schweser Online Mock 5 <i>(included in Classroom, Blended, Live Online & Distance Learning)</i>
	£75 <i>(VAT not applicable)</i>	Schweser Online Mock 6 <i>(included in Classroom, Blended, Live Online & Distance Learning)</i>
Optional extra total (VAT inc):		£

Step 4 Sum up your total costs – Including VAT

Package price		Optional extras		Delivery fees		Grand total
£	+	£	+	£	=	£
Delivery fees apply; for exact pricing, please see our Comparison Chart .						

Payment instructions	
Please invoice my employer (complete section overleaf)	Pay by Payment Plan
To pay by card, please e-mail this enrolment form to citybookings@kaplan.co.uk , then select from the options below:	
Kaplan should contact me for payment	I will contact Kaplan on 020 7920 3060 for payment

Payment plans
Payment plans are available on our packages. Please contact us for further details.

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