

CFA[®] Level 2

Enrolment Form 2027

Phone: +44 (0)20 7920 3060

Post: Kaplan Banking & Finance Team, 179-191 Borough High Street, London, SE1 1HR

E-mail: citybookings@kaplan.co.uk **Online:** <https://kaplan.co.uk/courses/cfa/level-2>

Please complete all parts of this form in BLOCK CAPITALS

Your details		
Mr/Mrs/Ms/Miss _____	Surname _____	
Forename(s) _____		
Address for material shipping (signature is needed on delivery)		

City _____		
Postcode _____		
Mobile (Kaplan may send text alerts where necessary)		

Tel (Work) _____		
E-mail _____		
Have you previously studied with Kaplan?	Yes	No
Company name _____		
Are you a UK/EU/EEA national?	Yes	No
If no, what is your nationality _____		
Do you depend on a visa to reside in the UK?	Yes	No

Your signature		
I confirm that I have read, understood and accept the terms & conditions and privacy policy detailed on:		
www.kaplan.co.uk/about/terms-and-conditions		
Your signature _____		
Date ____/____/____		

Employer's authorisation		
If the employer is responsible for the payment of fees, please complete the following:		
As employer of the student for whom this form is completed, we are responsible for payment of amounts due to Kaplan Financial on receipt of invoices, unless credit facilities with Kaplan Financial have been granted, in respect of the student and undertake to inform you in writing promptly of any change to this arrangement.		
We understand that we are fully responsible for the payment of amounts due to Kaplan Financial in all circumstances (including termination of employment or course cancellation).		
We confirm that we have read, understood and accept the terms and conditions detailed on www.kaplan.co.uk/about/terms-and-conditions		
Signed _____		
Name _____		
Position within the company _____		
Date ____/____/____		

Invoicing details (Note: contact name cannot be the same as student)		
Contact name _____		
PO number _____		
Company name _____		
Company reg no. _____		
Invoicing address _____		

Postcode _____		

DATA PROTECTION ACT: Your sponsor will be informed of your test results, progress and attendance unless your sponsor chooses not to receive this information.

MARKETING POLICY: Yes, I'm happy to receive offers and updates about relevant courses from Kaplan. I understand I can unsubscribe at any time. Please see our [Privacy Policy](#) for further details on how we handle your data. Sign up

Registered office: 179-191 Borough High Street, London, SE1 1HR
Registered in England No. 1028790

Exam Sitting	May 2027	August 2027	November 2027
---------------------	----------	-------------	---------------

Step 1 Tick the box below to select your package

Classroom	Blended	Live Online	Revision only – Classroom	Revision only – Live Online	Distance Learning
£3219 <i>(£2765 exc VAT)</i>	£2679 <i>(£2315 exc VAT)</i>	£2139 <i>(£1865 exc VAT)</i>	£1428 <i>(£1190 exc VAT)</i>	£888 <i>(£740 exc VAT)</i>	£959 <i>(VAT not applicable)</i>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Step 2 Select your course dates

To find the course dates and code visit www.kaplan.co.uk/courses/timetables/cfa

	Classroom	Blended	Live Online	Revision only – Classroom	Revision only – Live Online
Tuition	Enter course code:	Enter course code:	Enter course code:	-	-
Revision	Enter course code:	Enter course code:	Enter course code:	Enter course code:	Enter course code:

Step 3 Select your optional extras

Selection	Price	Description
	£240 <i>(VAT not applicable)</i>	Schweser Online Mock Exams 1 – 6 <i>(included in Classroom, Blended, Live Online & Distance Learning)</i>
	£75 <i>(VAT not applicable)</i>	Schweser Online Mock Exam 1 <i>(included in Classroom, Blended, Live Online & Distance Learning)</i>
	£75 <i>(VAT not applicable)</i>	Schweser Online Mock Exam 2 <i>(included in Classroom, Blended, Live Online & Distance Learning)</i>
	£75 <i>(VAT not applicable)</i>	Schweser Online Mock Exam 3 <i>(included in Classroom, Blended, Live Online & Distance Learning)</i>
	£75 <i>(VAT not applicable)</i>	Schweser Online Mock Exam 4 <i>(included in Classroom, Blended, Live Online & Distance Learning)</i>
	£75 <i>(VAT not applicable)</i>	Schweser Online Mock Exam 5 <i>(included in Classroom, Blended, Live Online & Distance Learning)</i>
	£75 <i>(VAT not applicable)</i>	Schweser Online Mock Exam 6 <i>(included in Classroom, Blended, Live Online & Distance Learning)</i>
	£81 <i>(£67.50 exc VAT)</i>	Texas Instrument BAII+ Calculator with UK delivery
	£98 <i>(£81.67 exc VAT)</i>	Texas Instrument BAII+ Calculator with EU delivery
	£104 <i>(£86.67 exc VAT)</i>	Texas Instrument BAII+ Calculator with ROW delivery
Optional extra total (VAT inc):		£ <input type="text"/>

Step 4 Sum up your total costs – Including VAT

Package price	Optional extras	Delivery fees	Grand total
£ <input type="text"/>	+ £ <input type="text"/>	+ £ <input type="text"/>	= £ <input type="text"/>
Delivery fees apply; for exact pricing, please see our Comparison Chart .			

Payment instructions

Please invoice my employer (complete section overleaf)

Pay by Payment Plan

To pay by card, please e-mail this enrolment form to citybookings@kaplan.co.uk, then select from the options below:

Kaplan should contact me for payment

I will contact Kaplan on **020 7920 3060** for payment

Payment plans

[Payment plans](#) are available on our packages. Please contact us for further details.

CFA Institute does not endorse, promote, or warrant the accuracy or quality of the products or services offered by Kaplan Financial Limited. CFA® and Chartered Financial Analyst® are trademarks owned by the CFA Institute.

Note: Some shipments coming from the US may be subjected to import tax, duties or custom fees levied by Custom agencies. Our delivery costs do not cover these charges and the cost can vary (As this is not a Kaplan Financial charge we cannot inform you of exact costs). The custom fee will be payable on delivery.

Kaplan have a pass protection to help you if you need to retake your exam. For further information, please refer to our [pass protection policy](#).