

CFA[®] Re-sit 2021

Enrolment Form for re-sitting delegates

Phone: (UK) 020 7920 3060 **Post:** Kaplan Financial Markets, 179-191 Borough High Street, London, SE1 1HR

E-mail: citybookings@kaplan.co.uk **Online:** www.kaplan.co.uk/courses/cfa

Please complete all parts of this form in BLOCK CAPITALS

Your details

Mr/Mrs/Ms/Miss _____ Surname _____

Forename(s) _____

Address for material shipping (signature is needed on delivery)

Postcode _____

Mobile (Kaplan may send text alerts where necessary)

Tel (Work) _____

E-mail _____

Have you previously studied with Kaplan? Yes No

Company name _____

Are you a UK/EU/EEA national? Yes No

If no, what is your nationality _____

Do you depend on a visa to reside in the UK? Yes No

Your signature

I confirm that I have read, understood and accept the terms & conditions and privacy policy detailed on:

www.kaplan.co.uk/about/terms-and-conditions

Your signature _____

Date ____/____/____

Employer's authorisation

If the employer is responsible for the payment of fees, please complete the following:

As employer of the student for whom this form is completed, we are responsible for payment of amounts due to Kaplan Financial on receipt of invoices, unless credit facilities with Kaplan Financial have been granted, in respect of the student and undertake to inform you in writing promptly of any change to this arrangement.

We understand that we are fully responsible for the payment of amounts due to Kaplan Financial in all circumstances (including termination of employment or course cancellation).

We confirm that we have read, understood and accept the terms and conditions detailed on www.kaplan.co.uk/about/terms-and-conditions

Signed _____

Name _____

Position within the company _____

Date ____/____/____

Invoicing details (Note: contact name cannot be the same as student)

Contact name _____

PO number _____

Company name _____

Company reg no. _____

Invoicing address _____

Postcode _____

DATA PROTECTION ACT: Your sponsor will be informed of your test results, progress and attendance unless your sponsor chooses not to receive this information.

MARKETING POLICY: Yes, I'm happy to receive offers and updates about relevant courses from Kaplan. I understand I can unsubscribe at any time. Please see our [Privacy Policy](#) for further details on how we handle your data. Sign up

Registered office: 179-191 Borough High Street, London, SE1 1HR
Registered in England No. 1028790

Step 1 Choose your Classroom courses

Selection	Level 1	Level 2	Level 3
Pass Assurance – Tuition @ 50% discount (<i>price includes VAT</i>)	£605	£695	£755
Pass Assurance – Revision @ 50% discount (<i>price includes VAT</i>)	£645	£720	£780
Lifetime Pass Guarantee – Weekday revision @ 100% discount*			
Schweser Online Mock Exam 1 (<i>VAT not applicable</i>)	£65	£65	£65
Schweser Online Mock Exam 2 (<i>VAT not applicable</i>)	£65	£65	£65
Schweser's Secret Sauce in print and E-book (<i>VAT not applicable</i>)	£99	£99	£99
1-2-1 one hour tutor drop-in clinics – Time slot to be booked after enrolment (<i>price includes VAT</i>)	£90	£90	£90

* to qualify for this offer you need to have attended 90% of both tuition and revision courses in the last CFA sitting

Step 2 Select your course dates

To find the course dates and code visit www.kaplan.co.uk/courses/timetables/cfa

Exam Sitting	February 2021	May 2021	August 2021	November 2021
Selection	Level 1	Level 2	Level 3	
Tuition course code				
Revision course code				

Please review the list below to calculate your delivery costs:

Selection			
Pass Assurance - Tuition with UK Delivery	£8.50	Pass Assurance - Revision with UK Delivery	£8.50
Pass Assurance - Tuition with European Delivery	£25	Pass Assurance - Revision with European Delivery	£25
Pass Assurance - Tuition with Rest of the World Delivery	£30	Pass Assurance - Revision with Rest of the World Delivery	£30

Step 3 Select your optional extras

Selection	Level 1 (VAT not applicable)	Level 2 (VAT not applicable)	Level 3 (VAT not applicable)
Schweser Commitment – Online and hard copy material (<i>For Classroom Enhanced/Blended Enhanced/Tuition Plus/Distance Learning students that qualify</i>)	£80	£80	£80
Schweser Commitment – Online material only - No UK delivery needed (<i>For Classroom Enhanced/Blended Enhanced/Tuition Plus/Distance Learning students that qualify</i>)	Free	Free	Free
Pass Protection – Premium Material – includes delivery to UK & Europe for delivery to the rest of the world a £50 delivery charge will be applied (<i>if purchased Classroom Enhanced/Blended Enhanced/Tuition Plus/Distance Learning packages in the last sitting at Kaplan Financial</i>)	£452	£452	£452
Pass Protection – Premium Plus Material – includes delivery to UK & Europe for delivery to the rest of the world a £50 delivery charge will be applied (<i>if purchased Classroom Enhanced/ Blended Enhanced/Tuition Plus/ Distance Learning packages in the last sitting at Kaplan Financial</i>)	£588	£588	£588

Step 4 Sum up your total costs – Including VAT

Step 1 cost	Step 3 cost	Delivery fee	Grand total
£ <input type="text"/>	+ £ <input type="text"/>	+ £ <input type="text"/>	= £ <input type="text"/>

Payment instructions card or cheque

Please invoice my employer (complete section overleaf)

I enclose a cheque for £_____ made payable to Kaplan Financial Limited.

To pay by card, please e-mail this enrolment form to citybookings@kaplan.co.uk, then select from the options below:

Kaplan should contact me for payment

I will contact Kaplan on **020 7920 3060** for payment

Payment plans

Payment plans are available on our packages. Please contact us for further details.