

CFA[®] Re-sit 2022

Enrolment Form

Phone: (UK) 020 7920 3060 **Post:** Kaplan Financial Markets, 179-191 Borough High Street, London, SE1 1HR

E-mail: citybookings@kaplan.co.uk **Online:** www.kaplan.co.uk/courses/cfa

Please complete all parts of this form in BLOCK CAPITALS

Your details

Mr/Mrs/Ms/Miss _____ Surname _____

Forename(s) _____

Address for material shipping (signature is needed on delivery)

Postcode _____

Mobile (Kaplan may send text alerts where necessary)

Tel (Work) _____

E-mail _____

Have you previously studied with Kaplan? Yes No

Company name _____

Are you a UK/EU/EEA national? Yes No

If no, what is your nationality _____

Do you depend on a visa to reside in the UK? Yes No

Your signature

I confirm that I have read, understood and accept the terms & conditions and privacy policy detailed on:

www.kaplan.co.uk/about/terms-and-conditions

Your signature _____

Date ____/____/____

Employer's authorisation

If the employer is responsible for the payment of fees, please complete the following:

As employer of the student for whom this form is completed, we are responsible for payment of amounts due to Kaplan Financial on receipt of invoices, unless credit facilities with Kaplan Financial have been granted, in respect of the student and undertake to inform you in writing promptly of any change to this arrangement.

We understand that we are fully responsible for the payment of amounts due to Kaplan Financial in all circumstances (including termination of employment or course cancellation).

We confirm that we have read, understood and accept the terms and conditions detailed on www.kaplan.co.uk/about/terms-and-conditions

Signed _____

Name _____

Position within the company _____

Date ____/____/____

Invoicing details (Note: contact name cannot be the same as student)

Contact name _____

PO number _____

Company name _____

Company reg no. _____

Invoicing address _____

Postcode _____

DATA PROTECTION ACT: Your sponsor will be informed of your test results, progress and attendance unless your sponsor chooses not to receive this information.

MARKETING POLICY: Yes, I'm happy to receive offers and updates about relevant courses from Kaplan. I understand I can unsubscribe at any time. Please see our [Privacy Policy](#) for further details on how we handle your data. Sign up

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We do everything we can to help to pass your CFA exam first time, but nothing in life is guaranteed. This is why we offer Pass Protection. To view what you qualify for please refer to our [Pass Protection policy](#)
Please note all prices on this form include VAT where applicable

Step 1 Select your revision course

| Selection | Level 1 | Level 2 | Level 3 |
|--|---------|---------|---------|
| A free weekday daytime Revision course | | | |
| 50% discount off a Classroom Revision Course | £615 | £690 | £750 |
| 50% discount off a Live Online Revision Course | £405 | £465 | £495 |

Select your course and sitting

To find the course dates and code visit www.kaplan.co.uk/courses/timetables/cfa

| Selection | Level 1 | Level 2 | Level 3 |
|----------------------|--------------------|--------------------|--------------------|
| Revision course code | Enter course code: | Enter course code: | Enter course code: |

| Exam Sitting | February 2022 | May 2022 | August 2022 | November 2022 |
|--------------|---------------|----------|-------------|---------------|
| | | | | |

Step 2 Select your Schweser study materials

| Selection | Qualify for 100% discount (completed at least 50% of your online questions) | | | Reduced material retake cost (did not complete 50% of your online questions) | | |
|--|--|---------|---------|---|---------|---------|
| | Level 1 | Level 2 | Level 3 | Level 1 | Level 2 | Level 3 |
| Online Schweser Study Material same curriculum year* | | | | £40 | £40 | £40 |
| Online Schweser Study Material new curriculum year* | | | | £80 | £80 | £80 |
| Include hard copy study books | £80 | £80 | £80 | £80 | £80 | £80 |

Step 3 Select your optional extras

| Selection | Level 1 | Level 2 | Level 3 |
|---|---------|---------|---------|
| Schweser Online Mock Exam 5 (VAT not applicable) | £65 | £65 | £65 |
| Schweser Online Mock Exam 6 (VAT not applicable) | £65 | £65 | £65 |
| Schweser's Secret Sauce in print and E-book (VAT not applicable) | £99 | £99 | £99 |
| 1-2-1 one hour tutor drop-in clinics – Time slot to be booked after enrolment | £90 | £90 | £90 |
| Texas Instrument BAII+ Calculator with UK delivery | £69 | £69 | £69 |
| Texas Instrument BAII+ Calculator with EU delivery | £86 | £86 | £86 |
| Texas Instrument BAII+ Calculator with ROW delivery | £92 | £92 | £92 |

Step 4 Please review the list below to calculate your delivery costs:

| Selection | | | |
|---------------------------------|-----|---|-----|
| Revision with UK Delivery | £9 | Revision with Rest of the World Delivery | £32 |
| Revision with European Delivery | £26 | Distance Learning with Delivery Outside of Europe | £53 |

Step 5 Sum up your total costs – Including VAT

| Step 1 cost | Step 2 cost | Step 3 cost | Step 4 cost | Grand total |
|-------------|-------------|-------------|-------------|-------------|
| £ | + | £ | + | £ |
| | | | | |

Payment instructions card or cheque

Please invoice my employer (complete section overleaf)

To pay by card, please e-mail this enrolment form to citybookings@kaplan.co.uk, then select from the options below:

Kaplan should contact me for payment

I will contact Kaplan on **020 7920 3060** for payment

Payment plans

Payment plans are available on our packages. Please contact us for further details.