

CFA[®] Re-sit 2025

Enrolment Form

Phone: (UK) 020 7920 3060 **Post:** Kaplan Financial Markets, 179-191 Borough High Street, London, SE1 1HR

E-mail: citybookings@kaplan.co.uk **Online:** www.kaplan.co.uk/courses/cfa

Please complete all parts of this form in **BLOCK CAPITALS**

| Your details | |
|---|---------------|
| Mr/Mrs/Ms/Miss _____ | Surname _____ |
| Forename(s) _____ | |
| Address for material shipping (signature is needed on delivery) | |
| _____ | |
| _____ | |
| Postcode _____ | |
| Mobile (Kaplan may send text alerts where necessary) | |
| _____ | |
| Tel (Work) _____ | |
| E-mail _____ | |
| Have you previously studied with Kaplan? | Yes No |
| Company name _____ | |
| Are you a UK/EU/EEA national? | Yes No |
| If no, what is your nationality _____ | |
| Do you depend on a visa to reside in the UK? | Yes No |

| Your signature | |
|--|--|
| I confirm that I have read, understood and accept the terms & conditions and privacy policy detailed on: | |
| www.kaplan.co.uk/about/terms-and-conditions | |
| Your signature _____ | |
| Date ____/____/____ | |

| Employer's authorisation | |
|--|--|
| If the employer is responsible for the payment of fees, please complete the following: | |
| As employer of the student for whom this form is completed, we are responsible for payment of amounts due to Kaplan Financial on receipt of invoices, unless credit facilities with Kaplan Financial have been granted, in respect of the student and undertake to inform you in writing promptly of any change to this arrangement. | |
| We understand that we are fully responsible for the payment of amounts due to Kaplan Financial in all circumstances (including termination of employment or course cancellation). | |
| We confirm that we have read, understood and accept the terms and conditions detailed on www.kaplan.co.uk/about/terms-and-conditions | |
| Signed _____ | |
| Name _____ | |
| Position within the company _____ | |
| Date ____/____/____ | |

| Invoicing details (Note: contact name cannot be the same as student) | |
|--|--|
| Contact name _____ | |
| PO number _____ | |
| Company name _____ | |
| Company reg no. _____ | |
| Invoicing address _____ | |
| _____ | |
| Postcode _____ | |

DATA PROTECTION ACT: Your sponsor will be informed of your test results, progress and attendance unless your sponsor chooses not to receive this information.

MARKETING POLICY: Yes, I'm happy to receive offers and updates about relevant courses from Kaplan. I understand I can unsubscribe at any time. Please see our [Privacy Policy](#) for further details on how we handle your data. Sign up

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We do everything we can to help you pass your CFA exam first time, but nothing in life is guaranteed. This is why we offer Pass Protection. To view what you qualify for please refer to our [Pass Protection policy](#)
Please note all prices on this form include VAT where applicable

Step 1 Select your course

| Selection | Qualify for 100% discount (attended at least 90% of your classes and retaking in the next sitting) | | | Qualify for 50% discount (did not attend 90% of your classes or retaking after next available sitting) | | |
|----------------------|---|---------|---------|---|---------|---------|
| | Level 1 | Level 2 | Level 3 | Level 1 | Level 2 | Level 3 |
| Classroom Tuition | | | | £522 | £636 | £678 |
| Live Online Tuition | | | | £294 | £372 | £402 |
| Classroom Revision | | | | £585 | £699 | £741 |
| Live Online Revision | | | | £357 | £435 | £465 |
| Delivery | N/A | N/A | N/A | £9* | £9* | £9* |

* (note: this will be added to your order)

Step 2 Select your Schweser study materials

| Selection | Qualify for 100% discount (Original purchase was within 36 months and proof of future exam booking) | | |
|--------------------------------|--|---------|---------|
| | Level 1 | Level 2 | Level 3 |
| Online Schweser Study Material | | | |
| Include hard copy study books | £140 | £140 | £140 |

Step 3 Confirm sitting

| Exam sitting | Feb 2025 | May 2025 | Aug 2025 | Nov 2025 |
|--------------|----------|----------|----------|----------|
| | | | | |

If you have selected a course (in Step 1) please insert the course code below. Course codes can be found on our [timetables](#).

| | | | |
|----------------------|--|--|--|
| Tuition course code | | | |
| Revision course code | | | |

Step 4 Select your optional extras

| Selection | Level 1 | Level 2 | Level 3 |
|---|---------|---------|---------|
| Texas Instrument BAII+ Calculator with UK delivery | £81 | £81 | £81 |
| Texas Instrument BAII+ Calculator with EU delivery | £98 | £98 | £98 |
| Texas Instrument BAII+ Calculator with ROW delivery | £104 | £104 | £104 |

Step 5 Sum up your total costs – Including VAT

| | | | | | | |
|--------------------|---|--------------------|---|--------------------|---|--------------------|
| Step 1 cost | | Step 2 cost | | Step 4 cost | | Grand total |
| £ | + | £ | + | £ | = | £ |

Payment instructions

Please invoice my employer (complete section overleaf)

To pay by card, please e-mail this enrolment form to citybookings@kaplan.co.uk, then select from the options below:

Kaplan should contact me for payment

I will contact Kaplan on **020 7920 3060** for payment

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