

CFA[®] Re-sit 2027

Enrolment Form

Phone: (UK) 020 7920 3060 **Post:** Kaplan Financial Markets, 179-191 Borough High Street, London, SE1 1HR

E-mail: citybookings@kaplan.co.uk **Online:** www.kaplan.co.uk/courses/cfa

Please complete all parts of this form in **BLOCK CAPITALS**

Your details		
Mr/Mrs/Ms/Miss _____	Surname _____	
Forename(s) _____		
Address for material shipping (signature is needed on delivery)		

Postcode _____		
Mobile (Kaplan may send text alerts where necessary)		

Tel (Work) _____		
E-mail _____		
Have you previously studied with Kaplan?	Yes	No
Company name	_____	
Are you a UK/EU/EEA national?	Yes	No
If no, what is your nationality	_____	
Do you depend on a visa to reside in the UK?	Yes	No

Your signature		
I confirm that I have read, understood and accept the terms & conditions and privacy policy detailed on:		
www.kaplan.co.uk/about/terms-and-conditions		
Your signature _____		
Date ____/____/____		

Employer's authorisation		
If the employer is responsible for the payment of fees, please complete the following:		
As employer of the student for whom this form is completed, we are responsible for payment of amounts due to Kaplan Financial on receipt of invoices, unless credit facilities with Kaplan Financial have been granted, in respect of the student and undertake to inform you in writing promptly of any change to this arrangement.		
We understand that we are fully responsible for the payment of amounts due to Kaplan Financial in all circumstances (including termination of employment or course cancellation).		
We confirm that we have read, understood and accept the terms and conditions detailed on www.kaplan.co.uk/about/terms-and-conditions		
Signed _____		
Name _____		
Position within the company _____		
Date ____/____/____		

Invoicing details (Note: contact name cannot be the same as student)		
Contact name _____		
PO number _____		
Company name _____		
Company reg no. _____		
Invoicing address _____		

Postcode _____		

DATA PROTECTION ACT: Your sponsor will be informed of your test results, progress and attendance unless your sponsor chooses not to receive this information.

MARKETING POLICY: Yes, I'm happy to receive offers and updates about relevant courses from Kaplan. I understand I can unsubscribe at any time. Please see our [Privacy Policy](#) for further details on how we handle your data. Sign up

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We do everything we can to help you pass your CFA exam first time, but nothing in life is guaranteed. This is why we offer Pass Protection. To view what you qualify for please refer to our [Pass Protection policy](#)
Please note all prices on this form include VAT where applicable

Step 1 Select your course (Note: Level 3 - Portfolio Management & Private Markets only)

Selection	Qualify for 100% discount (Attended at least 90% of your classes and retaking in the next sitting)			Qualify for 50% discount (Did not attend 90% of your classes or retaking after next available sitting)		
	Level 1	Level 2	Level 3	Level 1	Level 2	Level 3
Classroom Tuition				£531	£648	£690
Live Online Tuition				£297	£378	£411
Classroom Revision				£597	£714	£756
Live Online Revision				£363	£444	£477
Delivery	N/A	N/A	N/A	£9*	£9*	£9*

* (Note: this will be added to your order)

Step 2 Select your Schweser study materials

Selection	Qualify for 100% discount (Original purchase was within 36 months and proof of future exam booking)		
	Level 1	Level 2	Level 3
Online Schweser Study Material			
Include hard copy study books	£140	£140	£140

Step 3 Confirm exam sitting and pathway

Exam sitting	Feb 2027	May 2027	
Pathway - Level 3	Portfolio Management	Private Wealth	Private Markets

If you have selected a course (in Step 1) please insert the course code below. Course codes can be found on our [timetables](#).

Tuition course code			
Revision course code			

Step 4 Select your optional extras

Selection	Level 1	Level 2	Level 3
Texas Instrument BAII+ Calculator with UK delivery	£81	£81	£81
Texas Instrument BAII+ Calculator with EU delivery	£98	£98	£98
Texas Instrument BAII+ Calculator with ROW delivery	£104	£104	£104

Step 5 Sum up your total costs – Including VAT

Step 1 cost		Step 2 cost		Step 4 cost		Grand total
£	+	£	+	£	=	£

Payment instructions

Please invoice my employer (complete section overleaf)

To pay by card, please e-mail this enrolment form to citybookings@kaplan.co.uk, then select from the options below:

Kaplan should contact me for payment

I will contact Kaplan on **020 7920 3060** for payment